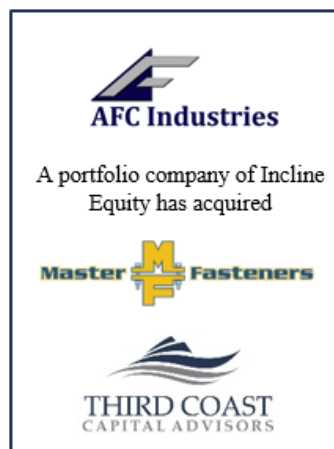


PRESS RELEASE

March, 2021

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Third Coast Capital Advisors Represents AFC Industries in its Acquisition of Master Fasteners



Third Coast Capital Advisors served as exclusive financial advisor to AFC Industries, a portfolio company of Incline Equity Partners, in its acquisition of Master Fasteners. Our Acquisition Search services included identifying the target and making contact with its owner, as well as providing assistance on valuation, transaction structure and the negotiation and closing of the transaction. This transaction represents the sixth acquisition that we have sourced for AFC and is a good example of our ability to identify and execute proprietary, strategic add-on acquisitions for private equity portfolio companies.

Master Fasteners, based in Reno, Nevada, is a value-added industrial distributor specializing in fasteners and parts for manufacturers and wholesalers. The company also offers value-added services including vendor managed inventory systems, kitting, assembly packaging and labeling.

AFC Industries, based in Fairfield, Ohio, is a united group of companies providing supply chain management expertise in support of original equipment manufacturers (OEM's) and their assembly plants. AFC is a value-added provider of fastening and other assembly components (C-Items), specializing in "Point-of-Use-Delivery", vendor managed inventory systems. The company supports a diverse industry base of manufacturers that include medical, rail, solar energy, defense, automotive, fluid handling, food equipment, lighting, and many other industries

About Third Coast Capital Advisors

Since 2008, Third Coast Capital Advisors has provided buy-side services to private equity firms and corporate clients. We have a senior model where all engagements are executed in their entirety by experienced, senior level investment bankers. This allows us to forge a strong connection with target company ownership which leads to directly negotiated, non-competitive transactions.

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Representative Clients & Select Transactions

We've built our business around the unique needs of private equity firms and corporations seeking strategic acquisitions and pursuing buy-and-build strategies.

Private Equity Groups



Corporations



THIRD COAST
CAPITAL ADVISORS



Portfolio Company



Acquired



Acquired



THIRD COAST CAPITAL ADVISORS



AFC Industries

A portfolio company of Incline Equity has acquired



Acquired



Portfolio Company



Acquired



Portfolio Company



Acquired



Portfolio Company



Acquired



Portfolio Company



Acquired

